

# ***NISP Weekly Summary***

18 Oktober 2015

# JCI Review

Dalam seminggu lalu, IHSG melemah sebesar -67,462 poin atau -1,470% ke level 4521,882. Investor asing tercatat melakukan *nett sell (all board)* sebesar -114,3 milyar dan *nett sell* sebesar -208,4 milyar di pasar reguler.

Menutup perdagangan akhir pekan, indeks Dow Jones tercatat +0,43%, S&P +0,46%, Nasdaq +0,34%, Nikkei +1,08%, HSI +0,78%, STI +0,51%, DAX +0,39%, FTSE +0,62%, dan CAC-40 +0,59%.

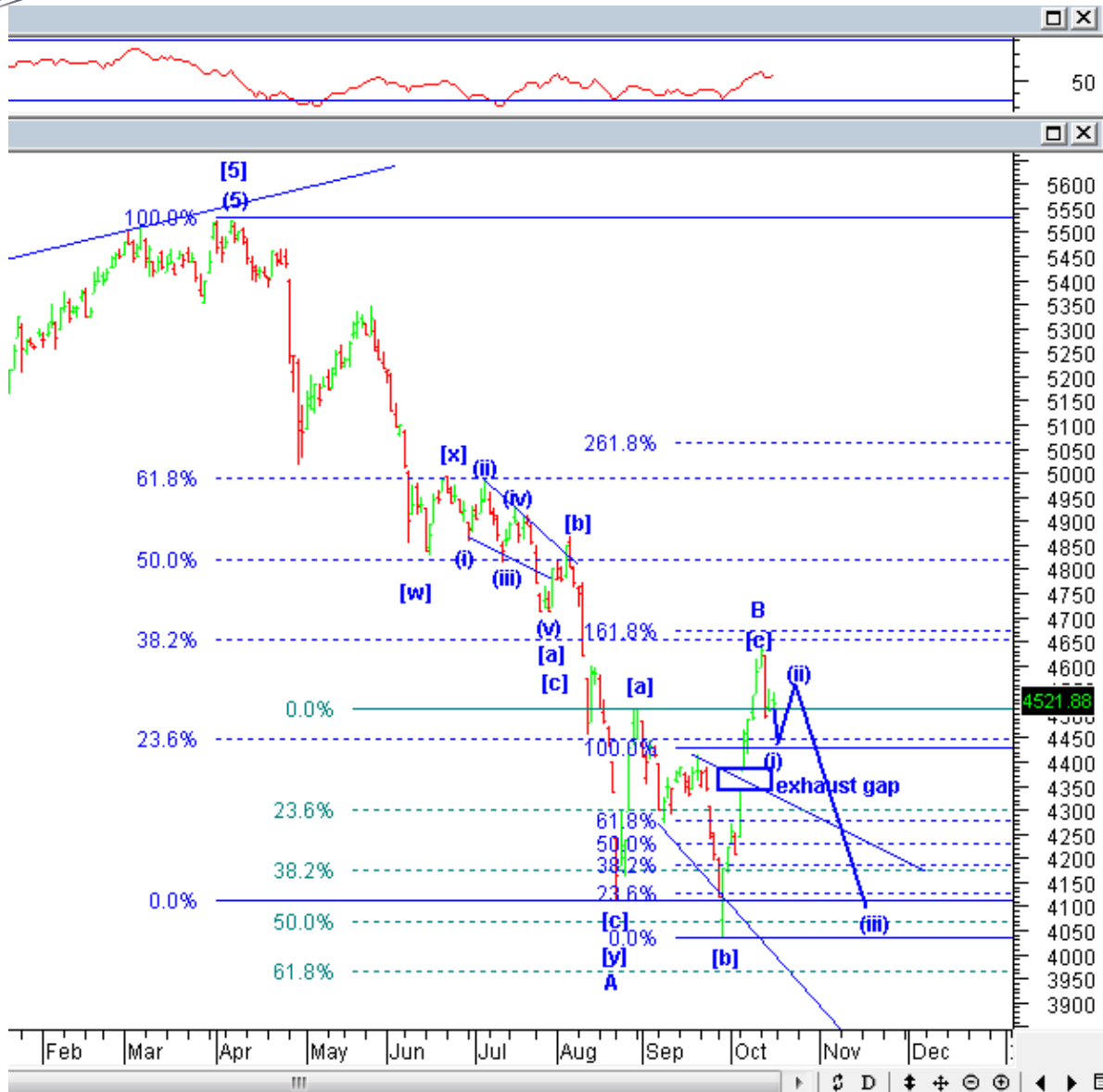
Pada minggu lalu, data Pertumbuhan Ekspor Indonesia periode September 2015 (YoY) menurun -17,98% dan impornya juga menurun -25,95%. Neraca perdagangan Indonesia masih surplus 1,02 milyar USD karena penurunan impor yang lebih besar daripada ekspor. Suku bunga BI masih stabil di 7,50%. Bergeser ke China, neraca perdagangannya masih surplus 60,3 milyar USD. Data CPI YoY menurun dari 2,0% ke 1,6%. Terbang ke Inggris, data CPI YoY menurun ke -0,1% yang memicu kekhawatiran akan terjadinya deflasi. Data German ZEW Economic Sentiment kembali turun ke 1,9. Menyeberang ke AS, data PPI MoM melemah ke -0,5% dan data Retail Sales MoM naik ke 0,1%. Data CPI MoM melemah ke -0,2%.

Pada pekan ini, China akan merilis data GDP QoY yang diperkirakan melemah ke 6,8% sedangkan data Industrial Production YoY diperkirakan melemah ke 6,0%. Terbang ke Eropa, ECB diperkirakan tidak akan mengubah suku bunganya di 0,05%. Data French Flash Manufacturing PMI diprediksi melemah ke 50,2 dan data German Flash Manufacturing PMI juga diprediksi melemah ke 51,8. Data Retail Sales Inggris diperkirakan menguat ke 0,3%.

# Data Penjualan/Pembelian Asing Selama Sepekan

No	Pembelian Bersih Asing		Penjualan Bersih Asing	
	Ticker	Nilai (Milyar)	Ticker	Nilai (Milyar)
1	BBRI	121,2	BBCA	-261,9
2	LPKR	94,1	KLBF	-78,2
3	BBTN	61,6	BMRI	-70,3
4	ICBP	59,4	UNVR	-61,3
5	JSMR	55,2	ASII	-49,9
6	INDF	39,7	MAPI	-47,5
7	UNTR	38,3	MIKA	-47,0
8	INTP	36,9	MNCN	-45,2

*Nett foreign buy* terjadi di sektor *property*. Sebaliknya, *nett foreign sell* terlihat banyak terjadi di sektor *finance*, *consumer*, dan *trade*.



Seperti yang kami tulis pada *weekly summary* minggu lalu, IHSG minggu kemarin terbukti terkoreksi. Tampaknya koreksi belum akan berhenti di situ saja, IHSG minggu ini berpotensi terkoreksi lagi ke bawah 4400. Target kami minggu ini, IHSG akan terkoreksi ke 4350-4400. Silakan tetap SoS terlebih dahulu.

Support : 4350  
Resistance : 4650-4660

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**Rating Definitions**

- Buy on Weakness (BoW) : We expect this stock could be bought below the last price.  
Trading Buy : We expect this stock could be bought at the last price.  
Sell on Strength (SoS) : We expect this stock could be sold above the last price.  
Trading Sell : We expect this stock could be sold at the last price.

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